



Welcome to Economic Growth Region 10 Highlights

2005 Edition

*Highlights of Economic Growth Region 10 is a labor market information publication of the Indiana Department of Workforce Development.

This publication is provided annually for each of Indiana's 92 counties, the 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, labor force estimates, industry employment, industry annual average wages, and firms and employment by size and by industry.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.state.in.us/dwd/inews>

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SUMMARY OF ECONOMIC GROWTH REGION 10 HIGHLIGHTS

Region 10's population estimate for 2004 was 271,278, up 3.0 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 136,648 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 79.0 percent of the twenty-five and up regional population. Of that population, 25,377 or 14.7 percent were four year college graduates or greater. In 2004, of the 2,263 persons graduating high school that year, 1,726 or 76.3 percent intended to go on to higher education.

A total of 26,192 workers or 21.0 percent of the workforce commuted into the region in 2003. Kentucky was sending the most workers into Region 10. Conversely, 67,042 or 38.9 percent of the labor force commuted to work outside of the region. Kentucky received the most workers from Region 10.

The estimated average unemployment rate for 2004 was 5.3 percent, above Indiana's annual average of 5.2 percent. The region's unemployment rate was based on an estimated average residential labor force of 139,410. Of that labor force 132,070 were employed and 7,340 were unemployed.

For the year 2004 there were 100,006 jobs at industries within the region. The largest employing industry in the region was trade, transportation and utilities with 28.0 percent of the total industry employment and manufacturing second at 16.9 percent. The industry showing the most growth in workers over a three year period (since 2001) was education and health services increasing by 329 workers or 4.8 percent above 2001. Fifteen and six-tenths percent of employers in the region employed 20 or more workers and those represented 76.1 percent of all employment.

The all industry average 2004 earnings for the region was \$29,310 per year versus Indiana's \$34,693. The regional average wage was an increase of 9.3 percent over the 2001 regional industry average wage. Only 1 of Region 10's 11 industry supersectors (including government) had annual average earnings greater than the Indiana average for those industries. The region's manufacturing industry had the highest average earnings at \$39,048 per year, with construction second at \$35,073, while the industry with the lowest annual earnings number was leisure and hospitality services at \$14,914. The same industries statewide paid an average \$47,643, \$43,206, and \$13,913 per year, respectively.

POPULATION

REGION 10 AND CITY POPULATION

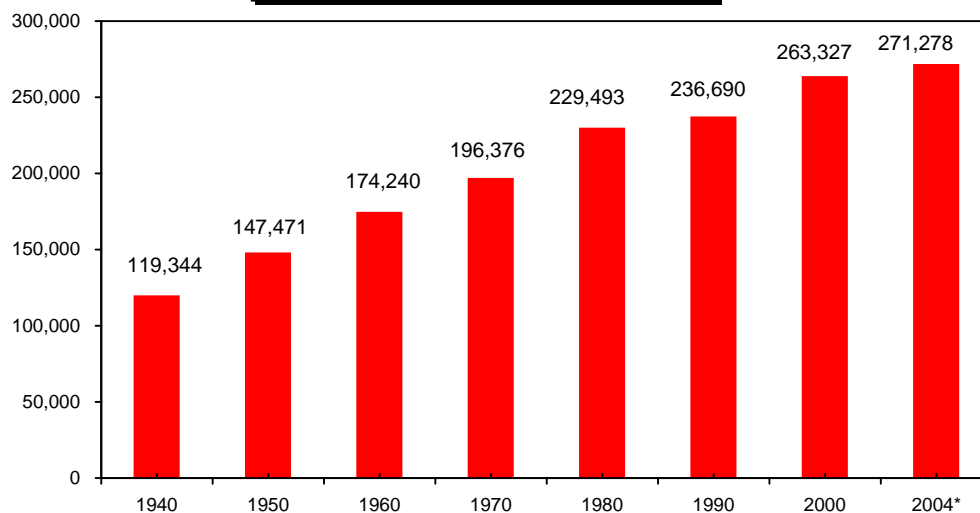
REGION 10 & Cities/Towns	1990	2000	2004*	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
REGION 10	236,690	263,327	271,278	7,951	3.0%
<i>CORYDON</i>	2,661	2,722	2,773	51	1.9%
<i>JEFFERSONVILLE</i>	24,016	27,893	28,640	747	2.7%
<i>MILLTOWN</i>	917	935	934	(1)	-0.1%
<i>NEW ALBANY</i>	36,322	37,836	36,877	(959)	-2.5%
<i>SALEM</i>	5,619	6,224	6,417	193	3.1%
<i>SCOTTSBURG</i>	5,334	6,061	6,034	(27)	-0.4%

REGION 10 POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	119,344	3,552	3.1%
1950	147,471	28,127	23.6%
1960	174,240	26,769	18.2%
1970	196,376	22,136	12.7%
1980	229,493	33,117	16.9%
1990	236,690	7,197	3.1%
2000	263,327	26,637	11.3%
2004*	271,278	7,951	3.0%

* population estimate

REGION 10 POPULATION



Source: U.S. Census Bureau, 1940-1990 Census and Stats Indiana 2000 Census and 2004 Population Estimate

EDUCATIONAL INFORMATION

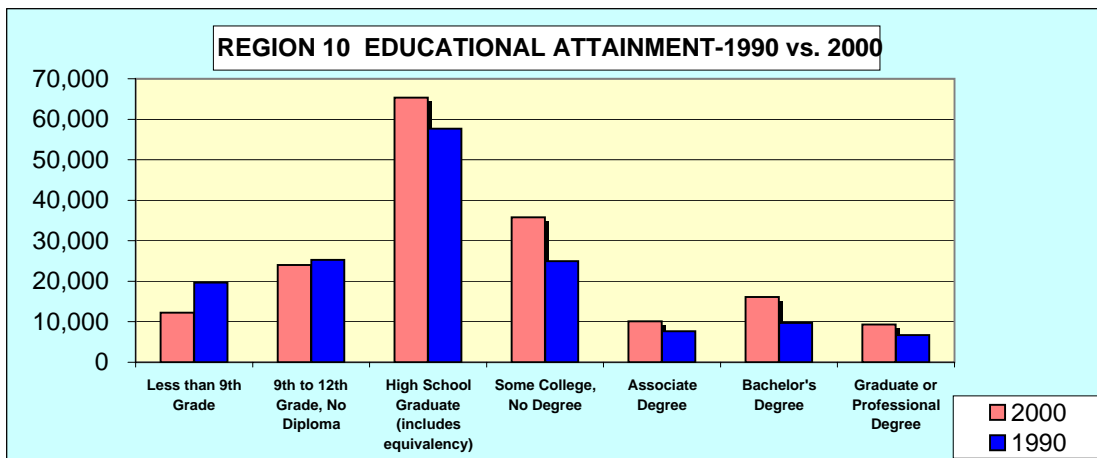
REGION 10

2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	2,263	100.0%
Total to Higher Education	1,726	76.3%
Four-Year Institution	1,258	55.6%
Two-Year Institution	320	14.1%
Vocation/Tech. Institution	148	6.5%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	19,642	13.0%	12,262	7.1%
9th to 12th Grade, No Diploma	25,269	16.7%	24,041	13.9%
High School Graduate (includes equivalency)	57,673	38.0%	65,378	37.8%
Some College, No Degree	24,944	16.5%	35,761	20.7%
Associate Degree	7,625	5.0%	10,132	5.8%
Bachelor's Degree	9,757	6.4%	16,081	9.3%
Graduate or Professional Degree	6,734	4.4%	9,296	5.4%
TOTAL - POPULATION 25 YEARS & OVER	151,644	100%	172,951	100%



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

ECONOMIC GROWTH REGION 10 COMMUTING PATTERNS

Number of persons who live in Region 10 and work (labor force)	172,170
Number of persons who live in Region 10 and work in Region 10	105,128
Number of persons who live out of and work in Region 10	26,192
Total number of persons who work in Region 10 (work force)	124,900

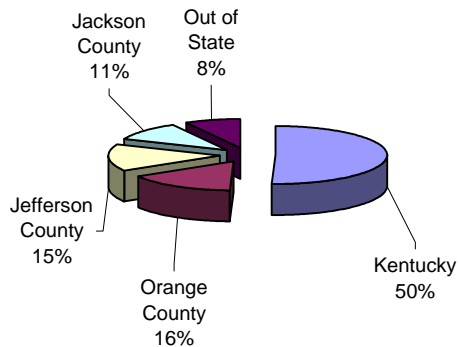
Top five counties sending workers INTO Region 10:

Kentucky	1,881
Orange County	593
Jefferson County	553
Jackson County	399
Out of State	297
Total of above	3,723 equals 3.0% of work force

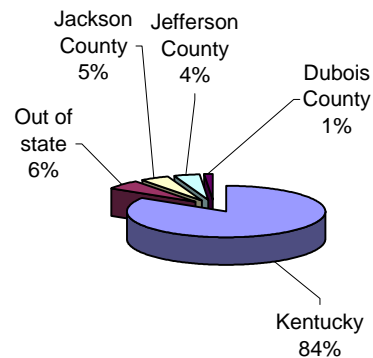
Top five counties receiving workers FROM Region 10:

Kentucky	36,079
Out of state	2,454
Jackson County	2,006
Jefferson County	1,828
Dubois County	598
Total of above	42,965 equals 25.0% of labor force

Top five counties sending workers INTO Region 10:

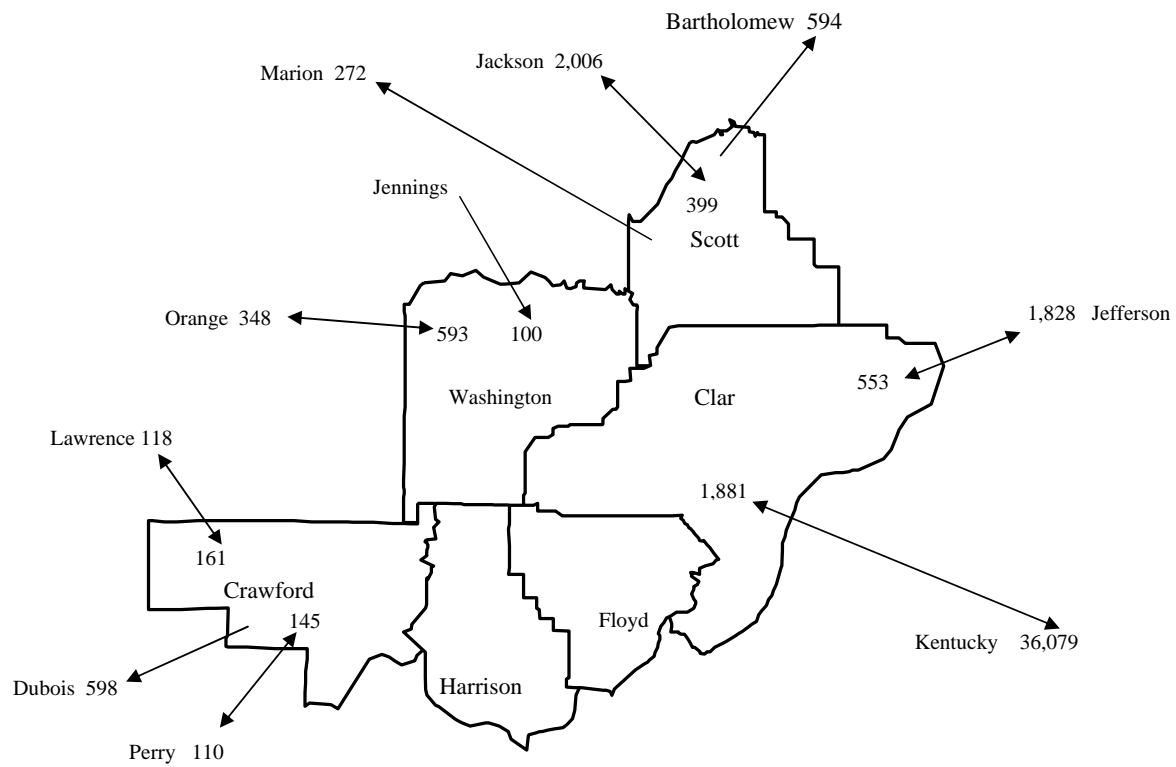


Top five counties receiving workers FROM Region 10:



COMMUTING PATTERNS MAP

ECONOMIC GROWTH REGION 10



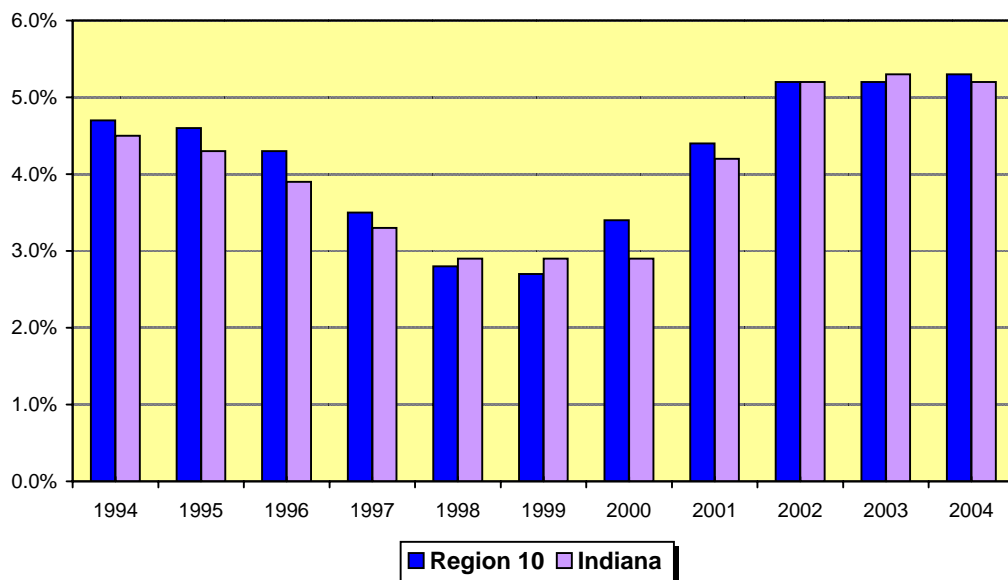
Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 100 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

LABOR FORCE INFORMATION

ECONOMIC GROWTH REGION 10 LABOR FORCE (1994-2004)

	LABOR FORCE	EMPLOYED	UNEMPLOYED	Region 10 RATE	Indiana RATE
1994	129,520	123,390	6,130	4.7%	4.5%
1995	132,850	126,720	6,130	4.6%	4.3%
1996	134,370	128,620	5,750	4.3%	3.9%
1997	136,860	132,010	4,850	3.5%	3.3%
1998	138,450	134,570	3,880	2.8%	2.9%
1999	140,950	137,090	3,860	2.7%	2.9%
2000	140,300	135,530	4,770	3.4%	2.9%
2001	139,520	133,410	6,110	4.4%	4.2%
2002	138,400	131,140	7,260	5.2%	5.2%
2003	139,390	132,210	7,180	5.2%	5.3%
2004	139,410	132,070	7,340	5.3%	5.2%

AVERAGE UNEMPLOYMENT RATE
Region 10 vs. Indiana 1994-2004



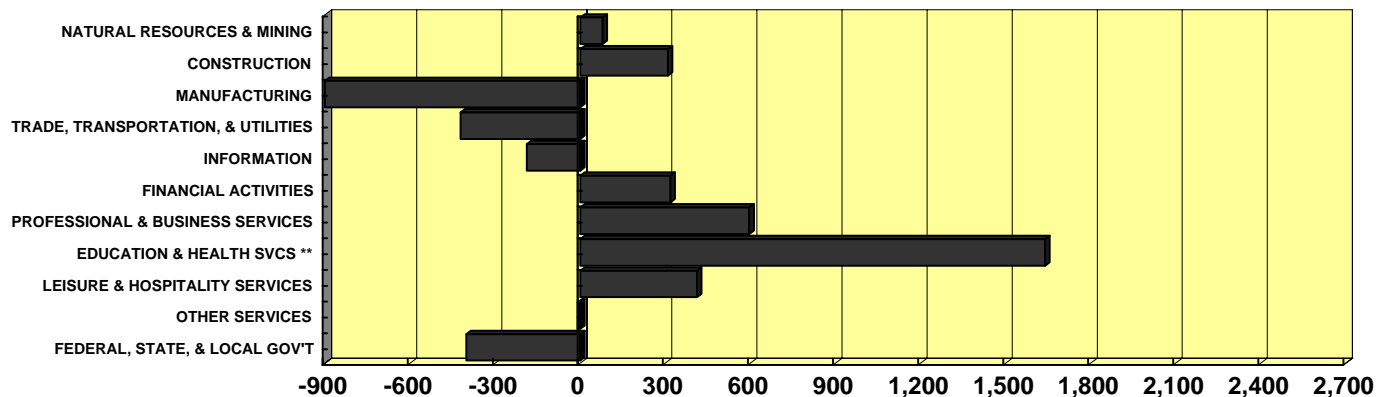
Source: Indiana Department of Workforce Development, Research & Analysis,
Local Area Unemployment Statistics, and U.S. Department of Labor, Bureau of Labor Statistics.
Reflects new modeling approach and reestimation as of March 2005.

INDUSTRY EMPLOYMENT

REGION 10 EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
ALL INDUSTRIES **	6,036	100,407	99,141	98,718	100,006	-401	-0.4%
NATURAL RESOURCES & MINING	64	697	710	687	777	80	11.3%
Agriculture, Forestry, Fishing, & Hunting	36	254	271	257	265	11	4.1%
Mining	28	443	438	430	512	69	15.8%
CONSTRUCTION	785	5,352	5,267	5,312	5,662	310	5.9%
MANUFACTURING	410	23,025	21,523	20,979	21,145	-1,880	-8.7%
TRADE, TRANSPORTATION, & UTILITIES	1,518	22,150	22,142	21,827	21,728	-422	-1.9%
Wholesale Trade	351	2,517	2,498	2,594	2,722	205	8.2%
Retail Trade	878	13,361	13,437	13,270	13,128	-233	-1.7%
Transportation & Warehousing	252	5,715	5,667	5,436	5,306	-409	-7.2%
Utilities	37	558	540	527	572	14	2.6%
INFORMATION	56	850	744	716	662	-188	-25.3%
FINANCIAL ACTIVITIES	580	3,489	3,521	3,588	3,808	319	9.1%
Finance & Insurance	367	2,560	2,712	2,790	2,931	371	13.7%
Real Estate, Rental & Leasing	213	929	809	798	877	-52	-6.4%
PROFESSIONAL & BUSINESS SERVICES	738	5,792	6,532	6,270	6,389	597	9.1%
Professional & Technical Services	446	1,966	1,971	1,973	1,959	-7	-0.4%
Management of Companies & Enterprises	26	309	331	303	291	-18	-5.4%
Administrative & Waste Services	266	3,517	4,231	3,994	4,139	622	14.7%
EDUCATION & HEALTH SERVICES **	691	17,784	18,340	18,916	19,424	1,640	8.9%
Educational Services **	107	7,042	7,276	7,570	7,685	643	8.8%
Health Care & Social Assistance **	584	10,742	11,064	11,346	11,739	997	9.0%
LEISURE & HOSPITALITY SERVICES	504	11,016	11,224	11,170	11,428	412	3.7%
Arts, Entertainment, & Recreation	75	2,958	3,170	3,077	2,957	-1	0.0%
Accommodation & Food Services	430	8,058	8,053	8,093	8,471	413	5.1%
OTHER SERVICES	467	2,701	2,695	2,662	2,693	-8	-0.3%
FEDERAL, STATE, & LOCAL GOVERNMENT	304	18,031	17,248	17,708	17,630	-401	-2.3%

Change in Region 10 Industry Employment 2001 To 2004



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

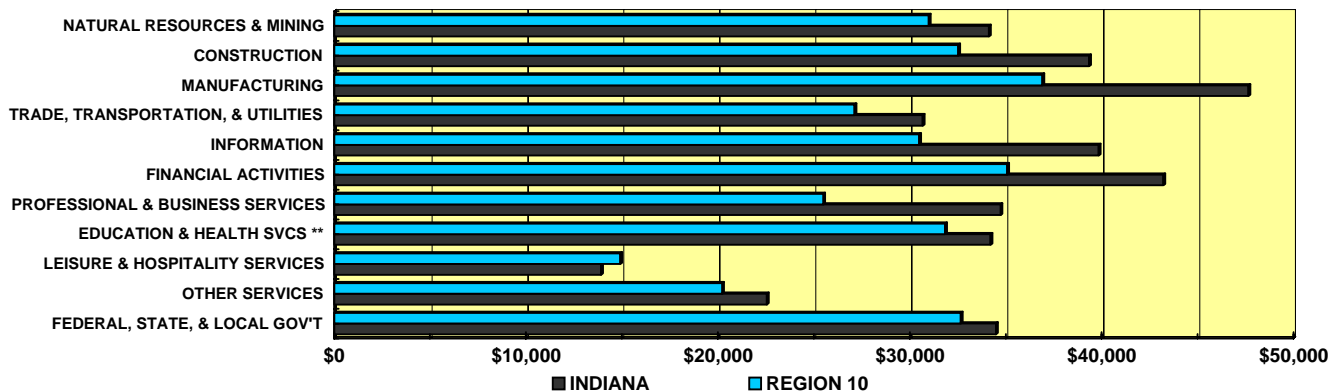
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

REGION 10 EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	REGION 10				CHANGE 2001 to 2004		2004	
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES			INDIANA 2004 WAGES	REGION 12 % DIFFERENCE FROM INDIANA
ALL INDUSTRIES **	\$26,822	\$27,359	\$28,314	\$29,310	\$2,488	9.3%	\$34,693	-18.4%
NATURAL RESOURCES & MINING	\$29,473	\$27,582	\$29,044	\$30,982	\$1,509	5.1%	\$34,117	-10.1%
Agriculture, Forestry, Fishing, & Hunting	\$19,902	\$18,073	\$18,484	\$19,225	-\$677	-3.4%	\$25,490	-32.6%
Mining	\$34,958	\$33,470	\$35,352	\$37,059	\$2,101	6.0%	\$49,836	-34.5%
CONSTRUCTION	\$31,441	\$31,360	\$31,935	\$32,519	\$1,078	3.4%	\$39,343	-21.0%
MANUFACTURING	\$32,728	\$34,216	\$35,137	\$36,904	\$4,176	12.8%	\$47,643	-29.1%
TRADE, TRANSPORTATION, & UTILITIES	\$24,803	\$25,264	\$26,032	\$27,118	\$2,315	9.3%	\$30,667	-13.1%
Wholesale Trade	\$30,663	\$31,855	\$33,832	\$36,697	\$6,034	19.7%	\$46,107	-25.6%
Retail Trade	\$18,694	\$19,344	\$20,059	\$20,594	\$1,900	10.2%	\$21,446	-4.1%
Transportation & Warehousing	\$34,370	\$34,226	\$34,644	\$35,776	\$1,406	4.1%	\$36,615	-2.3%
Utilities	\$46,656	\$48,043	\$49,200	\$50,954	\$4,298	9.2%	\$61,489	-20.7%
INFORMATION	\$28,082	\$28,115	\$28,200	\$30,481	\$2,399	8.5%	\$39,844	-30.7%
FINANCIAL ACTIVITIES	\$30,052	\$32,814	\$34,887	\$35,073	\$5,021	16.7%	\$43,206	-23.2%
Finance & Insurance	\$33,653	\$36,314	\$38,507	\$39,004	\$5,351	15.9%	\$48,431	-24.2%
Real Estate, Rental & Leasing	\$20,130	\$21,088	\$22,229	\$21,933	\$1,803	9.0%	\$28,866	-31.6%
PROFESSIONAL & BUSINESS SERVICES	\$25,306	\$24,328	\$25,157	\$25,492	\$186	0.7%	\$34,731	-36.2%
Professional & Technical Services	\$33,924	\$33,103	\$32,600	\$33,131	-\$793	-2.3%	\$45,397	-37.0%
Management of Companies & Enterprises	\$44,717	\$47,397	\$47,583	\$48,312	\$3,595	8.0%	\$66,811	-38.3%
Administrative & Waste Services	\$18,784	\$18,439	\$19,778	\$20,272	\$1,488	7.9%	\$22,753	-12.2%
EDUCATION & HEALTH SERVICES **	\$29,384	\$30,103	\$30,856	\$31,831	\$2,447	8.3%	\$34,203	-7.5%
Educational Services **	\$30,207	\$30,228	\$30,147	\$30,928	\$721	2.4%	\$33,107	-7.0%
Health Care & Social Assistance **	\$28,844	\$30,021	\$31,330	\$32,422	\$3,578	12.4%	\$34,960	-7.8%
LEISURE & HOSPITALITY SERVICES	\$13,711	\$14,571	\$14,820	\$14,914	\$1,203	8.8%	\$13,913	6.7%
Arts, Entertainment, & Recreation	\$23,069	\$24,369	\$25,443	\$25,931	\$2,862	12.4%	\$25,817	0.4%
Accommodation & Food Services	\$10,276	\$10,713	\$10,782	\$11,068	\$792	7.7%	\$11,580	-4.6%
OTHER SERVICES	\$18,716	\$19,615	\$19,851	\$20,222	\$1,506	8.0%	\$22,545	-11.5%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$28,616	\$30,626	\$30,835	\$32,657	\$4,041	14.1%	\$34,484	-5.6%

Region 10 and State of Indiana 2004 Earnings comparison



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

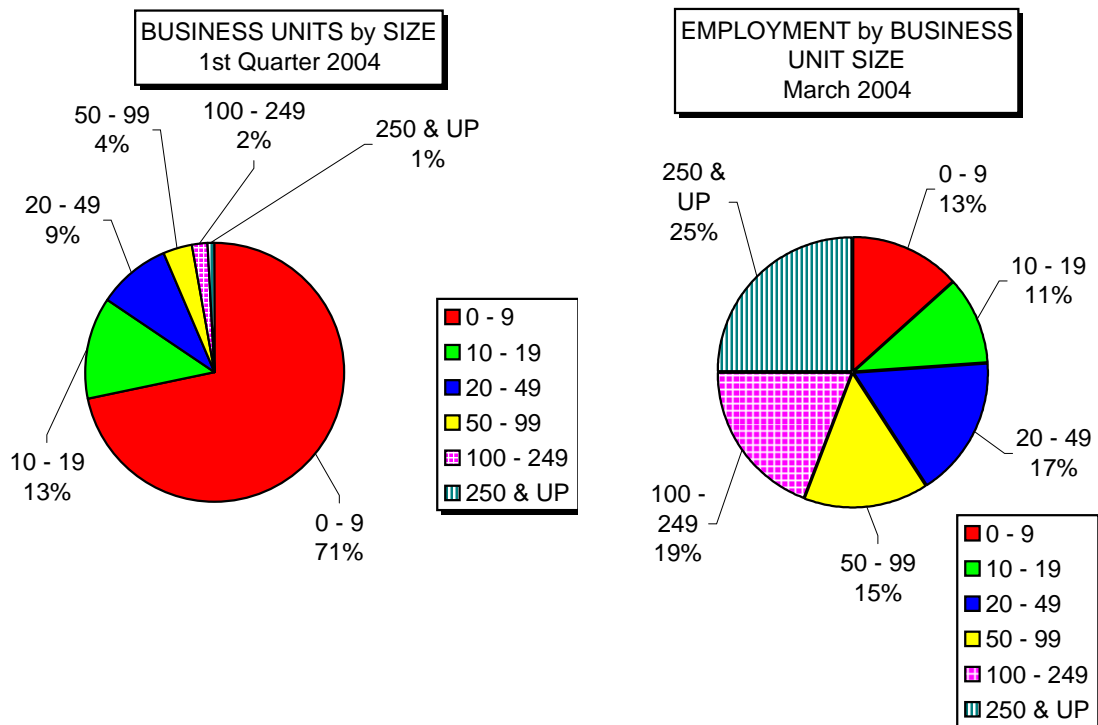
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

FIRMS & EMPLOYMENT by SIZE

REGION 10 FIRMS and EMPLOYMENT by SIZE

UNIT SIZE (number employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	4,306	13,137
10 - 19	775	10,481
20 - 49	554	16,734
50 - 99	219	14,882
100 - 249	121	18,917
250 & UP	44	24,718
TOTAL	6,019	98,869

Business Units with zero employees and Federal Government Employees are included.





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TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

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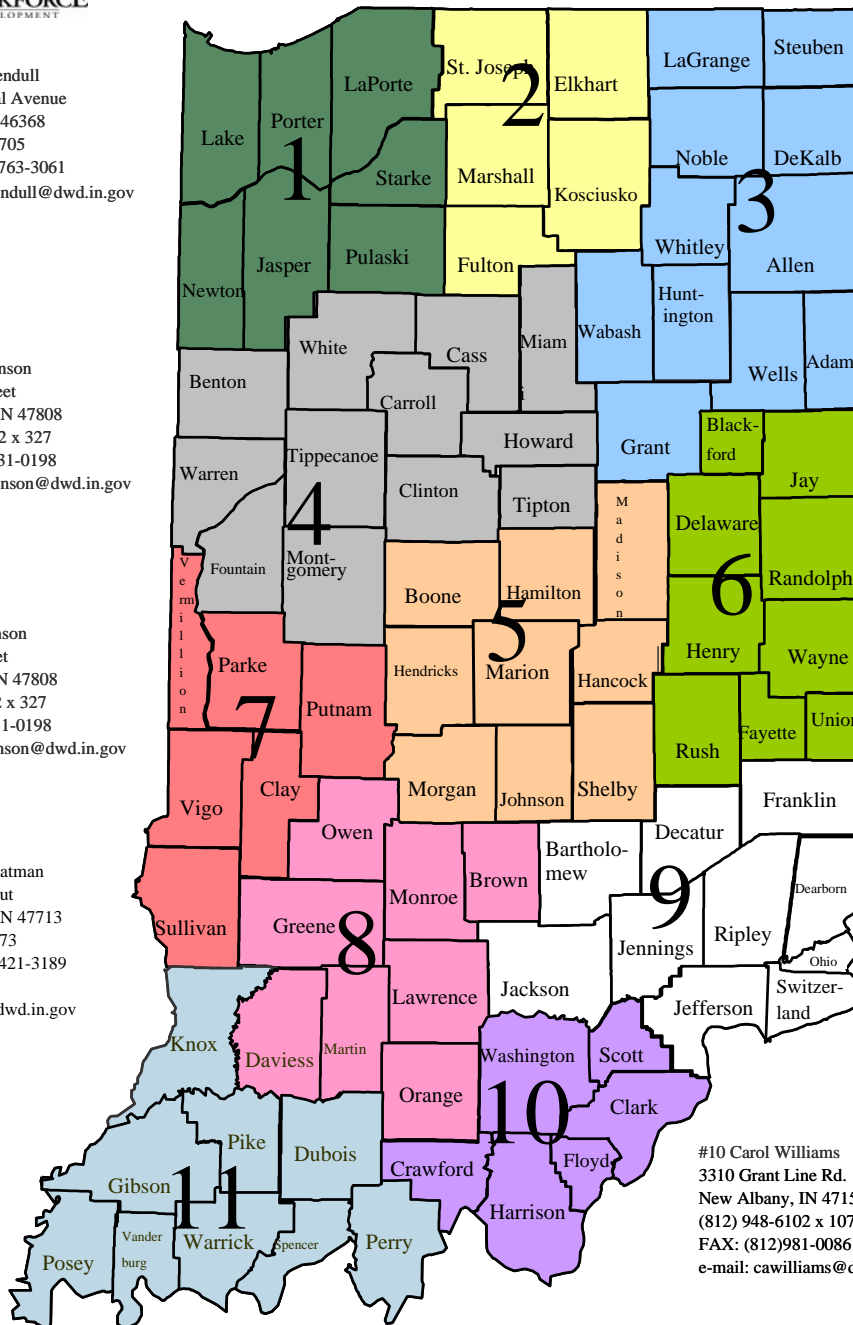
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